

## **Asset management**

Quercus TFI S.A. specialises in offering unique investment funds for high net-worth and ultra high net-worth individuals, broadens investment offer with asset management services.

On 8th of April 2009 Quercus TFI S.A. received a Polish Financial Supervision Authority licence for asset management and investment advisory services.

### **From PLN 5 million**

The service is targeted to wealthy individual and institutional investors. Minimal investment amount required equals PLN 5 million.

### **Individual strategies only**

The principle of QUERCUS Asset Management is offering fully customized, individual investment strategies that would benefit from knowledge and experience of Quercus TFI S.A. specialists. An individual custom-made investment strategy will be agreed with the Client after thorough investigation on the investment profile and expectations.

### **Performance related fees**

Fee structure will be based on the strategy defined and the amount invested. Fee level will be strictly linked to investment performance. There is also a possibility to agree on remuneration based only on a success fee. In such case the remuneration will be counted only when positive performance (nominal or relative) is achieved.

### **Also as Closed-end Investment Fund**

In the case of significant investment amount there is a possibility to prepare custom made individual Closed-end Investment Fund, managed by Quercus TFI S.A.

To get to know more about QUERCUS Asset Management please contact us.

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