

## **UNOFFICIAL TRANSLATION**

The original Polish text is binding.

### **Current Report No 37/2012**

**Date:**

2012-10-30

**Name of the company:**

Quercus TFI S.A.

**Topic:**

Admission and introduction of class A2 and B4 shares of Quercus TFI S.A. to the exchange trading

**Legal basis:**

Art. 56.1.2 of the Act on Public Offering – current and periodic information

**Content:**

The Issuer informs that as of today it received information that on the 29th of October 2012 the Management Board of the Warsaw Stock Exchange passed a resolution on admission and introduction of Quercus TFI S.A. class A2 and B4 shares to the exchange trading on the Warsaw Stock Exchange prime market.

The Management Board of the Warsaw Stock Exchange states in the resolution that, 25.000 (in words: twenty five thousands) class A2 shares and 2.000.000 (in words: two millions) class B4 shares of Quercus TFI S.A., with nominal value of 0,10 PLN (in words: ten groszy) each, are admitted to the exchange trading on the prime market on condition that those shares are changed into bearer's shares.

Additionally, the Management Board of the Warsaw's Stock, as of the 5th of November 2012, decided, in the ordinary procedure, to introduce to the exchange trading on the prime market above-mentioned Quercus TFI S.A. shares, on condition the National Depository of Securities, on the 5th of November of 2012, registers those shares and gives them the following code "PLQRCUS00012".

**Legal basis:**

- § 34.1.2 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a third country may be recognised as equivalent,

- Art. 56.1.2 of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies.

**Signatures of persons representing the company:**

Artur Paderewski – First Vice-President of the Management Board

Piotr Pluska – Vice-President of the Management Board