

UNOFFICIAL TRANSLATION

The original Polish text is binding.

Current Report No 14/2013

Date:

2013-03-25

Name of the company:

Quercus TFI S.A.

Topic:

Information on dividend for 2012

Legal basis:

Art. 56.1.2 of the Act on the offer – current and periodic information

Content:

Hereby, the Issuer communicates that today, the Management Board of Quercus TFI S.A. accepted the proposal of division of profit for the fiscal year 2012.

According to the above mentioned proposal, the Management Board of Quercus TFI S.A. gave a recommendation that the General Meeting perform the division of the profit of Quercus TFI S.A for the fiscal year 2012, in the amount of 13.603.197.71 PLN in the following way:

- a) for the payment of dividend – the amount of 12.788.504.28 PLN (0.18 PLN for one share),
- b) for the supplementary capital – the amount of 814.689.43 PLN.

The above mentioned recommendation was positively opinionated by the Supervisory Board.

At the same time, the Management Board of Quercus TFI S.A. proposed that the General Meeting determine that the day of dividend (that is the day according to which the list of shareholders entitled to dividend for the fiscal year 2012 is determined) is 14 June 2013, and the day of paying the dividend for the fiscal year 2012 is 28 June 2013.

In compliance with the article 395 section 2 item 2) of the Commercial Companies Code and § 23 of the articles of association of the Company, the payment of the above mentioned dividend depends on adopting relevant resolution by the Ordinary General Meeting of Quercus TFI S.A.

In connection with the position of the Polish Financial Supervision Authority on the dividend policy of the financial institution of 27 November 2012, the Issuer indicates, that with the assumption of dividend payment at the above mentioned level, own funds and capital requirement coverage indicator will be at the level enabling the payment up to 100% of the profit generated in 2012.

Legal basis:

- Article 38 section 1 item 11) of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodical information provided by securities issuers and conditions for recognising as equivalent the information required by law of a non - Member State (Journal of Laws No. 33, item 259).

Signatures of persons representing the company:

Artur Paderewski – First Vice-President of the Management Board

Piotr Pluska – Vice-President of the Management Board