

UNOFFICIAL TRANSLATION

The original Polish text is binding.

Current Report No 15/2014

Date:

2014-04-04

Name of the company:

Quercus TFI S.A.

Topic:

Shareholder's notification on the change of the agenda of the Ordinary General Meeting of Quercus TFI S.A and drafts of the resolutions

Legal basis:

Art. 56.1.2 of the Act on the offer – current and periodic information

Content:

Hereby the Issuer announces that today it received from Mr. Sebastian Buczek (shareholder holding at least one twentieth of the share capital) a request to include in the agenda of the Ordinary General Meeting convened for 25 April 2014 the issue of dividing the profit of the Company for the fiscal year 2013 and granting to the Management Board an authorization to buying, by the Company, own shares for its redemption.

In the same time, Mr. Sebastian Buczek submitted drafts of resolutions for the Ordinary General Meeting convened for 25 April 2014 on the following issues:

- Adopting the agenda of the above mentioned general meeting,
- Dividing the profit of the Company for the fiscal year 2013 and granting to the Management Board an authorization to buying, by the Company, own shares for its redemption.

Received drafts of resolutions constitute the attachment to this report.

/attachment is available only in Polish/

Legal basis:

- § 38 section 1 item 5) of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodical information provided by issuers of securities and the conditions for recognising as equivalent information as required by law of a non - Member State (Journal of Laws No. 33, item 259),
- Art. 56 section 1 item 2 of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies (Journal of Laws No. 184, item 1539, as amended).

Signatures of persons representing the company:

Artur Paderewski – First Vice-President of the Management Board

Piotr Pluska – Vice-President of the Management Board