

UNOFFICIAL TRANSLATION

The original Polish text is binding.

Current Report No 45/2014**Date:**

2014-08-08

Name of the company:

Quercus TFI S.A.

Topic:

Information on convening the Extraordinary General Meeting of Quercus TFI S.A. and on the drafts of resolutions.

Legal basis:

Art. 56.1.2 of the Act on the offer – current and periodic information

Content:

Hereby, the Management Board of Quercus TFI S.A. conveys the Extraordinary General Meeting of the Company for at 3 September 2014 at 9:00. The Meeting shall take place in Warsaw in the building of Centrum Bankowo-Finansowe at ul. Nowy Świat 6/12.

Announcement on convening the above mentioned Meeting (including suggested changes to the Articles of Association of the Company) and the drafts of resolutions constitute the attachments to this report.

/attachments are available only in Polish/.

Legal basis:

- Art. 38 section 1 items 1), 2) and 3) of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodical information provided by issuers of securities and the conditions for recognising as equivalent information as required by law of a non - Member State (Journal of Laws No. 33, item 259),
- Art. 56 section 1 item 2) of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies (Journal of Laws No. 184, item 1539, as amended).

Signatures of persons representing the company:

Artur Paderewski – First Vice-President of the Management Board

Piotr Pluska – Vice-President of the Management Board