

UNOFFICIAL TRANSLATION

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Current Report No 49/2014

Date:

2014-09-09

Name of the company:

Quercus TFI S.A.

Topic:

List of shareholders holding at least 5% of votes at the Extraordinary General Meeting of Quercus TFI S.A.

Legal basis:

Art. 70.3 of the Act on the offer – WZA (shareholders' general meeting) the list above 5%

Content:

Quercus TFI S.A. publishes the list of shareholders holding at least 5% of votes at the Extraordinary General Meeting that took place as of 3 September 2014:

1. Mr. Sebastian Buczek

Number of shares registered at EOGM: 17,629,315.00

Number of votes from registered shares: 17,629,315.00

Share in the number of votes at EOGM (%): 43.56

Share in the total number of votes (%): 24.81

2. Mr. Jakub Głowacki

Number of shares registered at EOGM: 12,161,742.00

Number of votes from registered shares: 12,161,742.00

Share in the number of votes at EOGM (%): 30,05

Share in the total number of votes (%): 17,12

3. ING Otwarty Fundusz Emerytalny

Number of shares registered at EOGM: 6,000,000.00

Number of votes from registered shares: 6,000,000.00

Share in the number of votes at EOGM (%): 14.82

Share in the total number of votes (%): 8.45

Legal basis:

- Art. 70 item 3) of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies (Journal of Laws No. 184, item 1539, as amended).

Signatures of persons representing the company:

Sebastian Buczek –President of the Management Board

Artur Paderewski – First Vice-President of the Management Board