

UNOFFICIAL TRANSLATION

The original Polish text is binding.

Current Report No 57/2014

Date:

2014-11-27

Name of the company:

Quercus TFI S.A.

Topic:

Admitting and entering the shares of Quercus TFI S.A. of series A4, B6 and B7 to the exchange trading

Legal basis:

Art. 56.1.2 of the Act on the offer – current and periodic information

Content:

The Issuer announces that today it became aware of adopting, by the Management Board of the Warsaw Stock Exchange, the resolution on admitting and entering the shares of Quercus TFI S.A. of series A4, B6 and B7 to the exchange trading on the WSE Main Market.

In the resolution, the Management Board of the Warsaw Stock Exchange states 340,179 (three hundred and forty thousand one hundred seventy nine) ordinary bearer's shares of series A4, 120,000 (one hundred and twenty thousand) ordinary bearer's shares of series B6 and 330,071 (three hundred thirty thousand seventy one) ordinary bearer's shares of series B7 of Quercus TFI S.A. with nominal value of 0.10 PLN (ten groszy) for each share are admitted to exchange trading on the primary market, on condition that these shares are diverted to the ordinary bearer's shares.

Moreover, the Management Board of the Warsaw Stock Exchange decided, as of 1 December 2014, to enter on a regular basis to exchange trading on the primary market the shares of Quercus TFI S.A., which are mentioned above, on condition that they are diverted to the ordinary bearer's shares and registering these shares, by the National Depository for Securities, on 1 December 2014, and marking them with the code "PLQRCUS00012".

Legal basis:

- Art.34 section 1 item 2) of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodical information provided by securities issuers and conditions for recognising as equivalent the information required by law of a non - Member State (Journal of Laws No. 33, item 259),
- Art. 56 section 1 item 2) of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies (Journal of Laws No. 184, item 1539, as amended).

Signatures of persons representing the company:

Artur Paderewski – First Vice-President of the Management Board

Piotr Pluska– Vice-President of the Management Board