

UNOFFICIAL TRANSLATION

The original Polish text is binding.

Current Report No 58/2014**Date:**

2014-11-28

Name of the company:

Quercus TFI S.A.

Topic:

Registration of shares of Quercus TFI S.A. of series A4, B6 and B7 in the National Depository for Securities

Legal basis:

Art. 56.1.2 of the Act on the offer – current and periodic information

Content:

Quercus TFI S.A. give notice that according to the Announcement of the Operational Department of the National Depository for Securities (file no. ONP/2014/363) and according to the Resolution no 936/14 of the Management Board of the National Depository for Securities of the 11th of November 2014, as of 1st December 2014 the registration, in the National Deposit, of 340,179 (three hundred and forty thousand one hundred seventy nine) ordinary bearer's shares of series A4, 120,000 (one hundred and twenty thousand) ordinary bearer's shares of series B6 and 330,071 (three hundred thirty thousand seventy one) ordinary bearer's shares of series B7 of Quercus TFI S.A., of nominal value of 0.10 PLN (in words: ten groszy) each share will take place.

Above mentioned securities will be given the code PLQRCUS 00012.

Legal basis:

-Art.34 section 1 item 1) of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodical information provided by securities issuers and conditions for recognising as equivalent the information required by law of a non - Member State (Journal of Laws No. 33, item 259),

-Art. 56 section 1 item 2) of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies (Journal of Laws No. 184, item 1539, as amended).

Signatures of persons representing the company:

Artur Paderewski – First Vice-President of the Management Board

Piotr Pluska – Vice-President of the Management Board